

Fill in this information to identify the case:

Debtor name **BLT Restaurant Group LLC f/k/a BLT Management LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **22-10335-lgb**

☐ Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2022 to Filing Date

☐ Operating a business  
☒ Other **License/Management Fees**

**\$274,195.00**

For prior year:  
From 1/01/2021 to 12/31/2021

☐ Operating a business  
☒ Other **License/Management Fees**

**\$1,111,484.00**

For year before that:  
From 1/01/2020 to 12/31/2020

☐ Operating a business  
☒ Other **License/Management Fees**

**\$1,614,637.00**

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2022 to Filing Date

**PPP Loan Forgiveness**

**\$1,967,844.00**

For prior year:  
From 1/01/2021 to 12/31/2021

**PPP Loan Forgiveness**

**\$2,000,000.00**

For year before that:  
From 1/01/2020 to 12/31/2020

**N/A**

**\$0.00**

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

Debtor **BLT Restaurant Group LLC f/k/a BLT Management LLC**Case number (if known) **22-10335-lgb****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. See Attached		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Welburn, et al. v. 101 West 57 Restaurant LLC d/b/a The Wayfarer Restaurant, et al. NAM File nos. 218762, et al.	Harassment	NAM 990 Stewart Avenue 1st Floor Garden City, NY 11530	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**BLT Restaurant Group LLC****Case Number 22-103335****Part 2-Payments to Creditors above \$6,825 in Aggregate**

	<u>Date</u>	<u>Num</u>	<u>Amount</u>	<u>Reason</u>
<b>145 East 57th Street Associates LLC</b>				
145 E 57th Street New York, NY 10022				
	02/03/2022	Wire	25,027.29	
	03/10/2022	Wire	25,257.36	
	01/06/2022	Wire	25,139.20	
			<u>75,423.85</u>	Rent
<b>American Express</b>				
PO BOX 2855 NEW YORK, NY 10022-2886				
	01/10/2022	ACH	18,064.88	
	01/31/2022	ACH	9,656.85	
	03/09/2022	ACH	23,249.65	
	03/04/2022	ACH	22,734.93	
			<u>73,706.31</u>	Suppliers/Services
<b>Andrew W. Meister, Ph. D.. LLC</b>				
664 Prospect Avenue Hartford, CT 06105				
	03/04/2022	9541	10,925.00	
			<u>10,925.00</u>	Services
<b>BankDirect Capital Finance</b>				
PO Box 660448 Dallas, TX 75266-0448				
	03/16/2022	ACH	13,153.50	
			<u>13,153.50</u>	Unsecured Loan Payments
<b>Beneflex, Inc</b>				
77 Brant Avenue, Suite 206, Clark, NJ 07066				
	12/31/2021	EFT	1,708.41	
	01/07/2022	EFT	553.84	
	01/11/2022	EFT	64.09	
	01/19/2022	EFT	1,214.35	
	01/25/2022	EFT	870.88	
	01/25/2022	EFT	840.34	
	01/26/2022	EFT	1,584.00	
	02/02/2022	EFT	583.27	
	02/04/2022	EFT	81.95	
	02/04/2022	EFT	1,302.15	
	02/09/2022	EFT	770.98	
	02/18/2022	EFT	770.98	
	03/08/2022	EFT	73.55	
	03/09/2022	EFT	495.41	
	03/11/2022	EFT	2,312.94	
	03/15/2022	EFT	577.49	
	03/17/2022	EFT	495.41	
	03/18/2022	EFT	770.98	
	03/17/2022	EFT	1,266.39	
			<u>16,337.41</u>	Employee FSA Plan
<b>BentoBox CMS Inc</b>				
584 Broadway 4th floor New York, NY 10012				
	03/04/2022	Wire	21,160.89	
			<u>21,160.89</u>	Services

## BLT Restaurant Group LLC

Pg 4 of 15

## Case Number 22-103335

## Part 2-Payments to Creditors above \$6,825 in Aggregate

	Date	Num	Amount	Reason
<b>Clardi Clardi &amp; Astin</b>				
1905 Spruce Street Philadelphia, PA 19103				
	03/16/2022	Wire	50,000.00	
	03/16/2022	Wire	1,738.00	
			51,738.00	Bankruptcy Services & Filing Fee
<b>Danziger, Danziger &amp; Muro LLP</b>				
445 Park Ave Floor 13 New York, NY 10022				
	01/13/2022	Wire	6,890.60	
			6,890.60	Services
<b>DeBello, Donnellan, Weingarten, Wise &amp; Wiederkehr, LLP</b>				
One North Lexington Avenue White Plains, NY 10601				
	02/17/2022	Wire	33,480.45	
	03/04/2022	Wire	3,041.45	
	03/04/2022	Wire	3,041.45	
			39,563.35	Services
<b>E.B. Cohen &amp; Associates</b>				
101 Eisenhower Parkway Roseland, NJ 07068				
	02/14/2022	WIRE	22,675.00	
			22,675.00	Down Payment on Firm Insurance
<b>Indeed</b>				
5160 P.O. Box 660367 Dallas, TX				
	12/31/2021	Wire	20,079.37	
	02/03/2022	Wire	12,001.56	
	03/16/2022	Wire	7,781.23	
			39,862.16	Services
<b>JACKSON LEWIS P.C</b>				
P.O BOX 416019 BOSTON, MA C				
	02/17/2022	Wire	44,669.17	
	01/27/2022	Wire	11,162.59	
	02/17/2022	Wire	73.00	
	12/23/2021	Wire	585.25	
			56,490.01	Services
<b>Law Office of Alan C. Trachtman Escrow</b>				
48 Wall Street, 11th Floor, New York, NY 10005				
	01/13/2022	Wire	9,800.00	
			9,800.00	Escrow Payment
<b>LTUS Corp</b>				
50 W 29th Street, 4W New York, N.Y. 10001				
	01/20/2022	9520	3,512.00	
	01/20/2022	9521	10,104.00	
	02/10/2022	9533	2,245.00	
	02/10/2022	9534	7,732.00	
	03/17/2022	9549	2,758.00	
	03/17/2022	9550	9,214.00	
			35,565.00	Services
<b>National Arbitration &amp; Mediation</b>				
990 Stewart Ave., 1st Floor, Garden City, NY 11530				
	03/04/2022	Wire	49,200.00	
			49,200.00	Prepaid Arbitration

## BLT Restaurant Group LLC

Pg 5 of 15

## Case Number 22-103335

## Part 2-Payments to Creditors above \$6,825 in Aggregate

	Date	Num	Amount	Reason
<b>ON Call Restaurant Accounting</b>				
1660 Gilpin Street, Denver, CO 80218				
	01/05/2022	EFT	8,100.00	
	02/02/2022	EFT	8,100.00	
	01/21/2022	EFT	309.38	
	03/17/2022	EFT	452.93	
			<u>16,962.31</u>	Services
<b>OXFORD HEALTH PLANS</b>				
4 Research Drive Shelton, CT 06484				
	01/03/2022	EFT	20,718.88	
	01/03/2022	EFT	5,573.63	
	02/01/2022	EFT	21,002.79	
	03/01/2022	EFT	18,778.42	
			<u>66,073.72</u>	Employee Medical Premiums
<b>Restaurant365</b>				
9841 Irvine Center Dr Suite 200 Irvine, CA 92618				
	12/22/2021	EFT	3,858.71	
	01/21/2022	EFT	3,858.71	
			<u>7,717.42</u>	Services
<b>Solarus Technologies</b>				
14 Penn Plaza Suite 1402 New York, NY 10122				
	12/22/2021	Wire	27,944.57	
	01/13/2022	Wire	7,496.04	
	02/10/2022	Wire	8,320.44	
	02/17/2022	Wire	825.11	
	03/17/2022	9551	8,321.71	
			<u>52,907.87</u>	Services
<b>The Hartford</b>				
PO Box 660916 Dallas, TX 75266-0916				
	02/15/2022	WIRE	9,165.50	
	03/16/2022	WIRE	37,557.25	
			<u>46,722.75</u>	Firm Insurance Payments (Reimbursed by the Restaurants)
<b>Tilt NYC Uniforms</b>				
62 Allen St New York, NY 10002				
	01/21/2022	ACH	8,030.50	
	02/03/2022	ACH	8,030.50	
			<u>16,061.00</u>	Suppliers

Debtor **BLT Restaurant Group LLC f/k/a BLT Management LLC** Case number (if known) **22-10335-lgb**

4/08/22 2:57PM

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2. Renaissance Hotel Partners LLC v. BLT Restaurant Group LLC, BSWP LLC and BLT Steak White Plains LLC			<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>			

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Ciardi Ciardi & Astin 1905 Spruce Street Philadelphia, PA 19103		March 16, 2022	\$51,738.00
Email or website address			
Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Debtor **BLT Restaurant Group LLC f/k/a BLT Management LLC** Case number (if known) **22-10335-lgb**

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 950 Third Avenue Floor 22 New York, NY 10022	8/2014-9/2020

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

**Phone numbers and email addresses**

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☒ No Go to Part 10.

Debtor **BLT Restaurant Group LLC f/k/a BLT Management LLC**Case number (if known) **22-10335-lgb**☐ Yes. Fill in below:**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with access to it  
Address

Description of the contents

Do you still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No.☐ Yes. Provide details below.



Debtor **BLT Restaurant Group LLC f/k/a BLT Management LLC**Case number (if known) **22-10335-lgb**

Pg 9 of 15

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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### Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
25.1. See Attachment	All listed on the attachment are restaurants.	Dates business existed EIN: From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
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26a.1. See Attachment

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address
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**BLT Restaurant Group LLC**  
**Southern District of New York**  
**Case # 22-10335**

Entity	Address	Dates Business Existed	EIN
BLT Steak LLC	145 East 57th Street, FL 11, NY, NY 10022	03/2004 -	34-2028432
BLT Prime Lexington LLC	145 East 57th Street, FL 11, NY, NY 10022	03/2019 -	61-1907423
BLT Steak Waikiki LLC	145 East 57th Street, FL 11, NY, NY 10022	12/2009 -	27-1243796
BLT Steak DC LLC	1625 Eye Street, N.W. Washington D.C . 2006	11/2006 -	02-0758561
Casa Nonna LLC	145 East 57th Street, FL 11, NY, NY 10022	06/2011 - 08/2021	27-2656285
BLT Market Wakiki LLC	145 East 57th Street, FL 11, NY, NY 10022	07/2016 - 09/2018	30-0894115
Tavern 62 LLC	135 East 62nd Street, NY, NY 10065	10/2016 -	81-2002100
101 West 57th Street Restaurant	145 East 57th Street, FL 11, NY, NY 10022	11/2013 - 03/2020	90-0810714
Steak LA LLC	8720 W Sunet Blvd, West Hollywood, CA 90069	03/2008 -	30-0374688

**BLT Restaurant Group LLC**  
**Case # 22-10335**

**Accounting Personnel the Last Two Years**

<b>Employee</b>	<b>Current or Last Known Address</b>	<b>Date of Service</b>
Christopher Romano	10 Emmons Drive, Millstone Twp, NJ 08510	4/6/2011-
Amanda Miller	22 Gerry Street, Greenwich, CT 06830	05/10/17 -
Jeliza Olaguera	3410 76th Street, Jackson Heights, NY 11372	06/02/14 - 12/25/20
Jared Reamer	131 Sherman Avenue, Jersey City, NJ 07307	11/01/17 - 10/30/20
Catherine Chen	8615 Broadway, Apt. 7C, Elmhurst, NY 11373	02/19/18 - 06/12/20

Debtor **BLT Restaurant Group LLC f/k/a BLT Management LLC** Pg 12 of 15 Case number (if known) **22-10335-lgb****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
James Haber	252 East 78th Street New York, NY 10075	CEO	0%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☒ No
- ☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1 See Attachment

Relationship to debtor

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true

STATEMENTS OF FINANCIAL AFFAIRS - #30

BLT Restaurant Group LLC  
Case # 22-10335  
Insiders Compensation-1 Year Prior to Filing

Name	Address	Salary	Dates	Reason For Providing the Value	Relationship to Debtor
Samantha Haber	82 Dean Street, Brooklyn, NY 11201	\$ 180,000	3/19/2021-3/18/2022	Employee Compensation	Director of JL Holdings INC, Manager of BLT Restaurant Group LLC
David Selinger	1725 York Ave # 31B, New York, NY 10128	100,000	3/19/2021-3/18/2022	Employee Compensation	Director of JL Holdings INC, Manager of BLT Restaurant Group LLC
John Huber	570 Lynne Drive, Morris Plains, NJ 07950	100,000	3/19/2021-3/18/2022	Employee Compensation	Secretary of JL Holdings INC, Manager of BLT Restaurant Group LLC
Total Salary		<u>\$ 380,000</u>			

Debtor BLT Restaurant Group LLC f/k/a BLT Management LLCCase number (if known) 22-10335-lgb

and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on \_\_\_\_\_

\_\_\_\_\_  
Signature of individual signing on behalf of the debtor

James Haber

\_\_\_\_\_  
Printed name

Position or relationship to debtor CEO

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☒ Yes

Fill in this information to identify the case:

Debtor name **BLT Restaurant Group LLC f/k/a BLT Management LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **22-10335-lgb**

☐ Check if this is an  
amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 14: Signature and Declaration

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 7, 2022**

Signature of individual signing on behalf of the debtor

**James Haber**  
Printed name

Position or relationship to debtor **CEO**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

**X Yes**